

# FINANCIAL REVIEW

## Collins St Value Fund returns 64.8pc net

Tom Richardson

Melbourne-based fundie Collins St Asset Management has extended its hot streak after its Collins St Value Fund returned 64.8 per cent net of fees in FY 2021. Over the past five year the fund has returned 20.1 per cent per year net of fees on average to investors.



Michael Goldberg MD and PM of Collins St Asset Management **Eamon Gallagher**

As at the end of the June quarter some of the Michael Goldberg managed fund's top holdings included Paladin, Orica, TPG Telecom, and Retail Food Group. The fund first started to invest in a basket of uranium companies in 2017 and attributed part of its success to this decision.