Collins St Global Fund

Best Ideas Global Equities Fund

Status: Open
Eligibility: Wholesale
Inception: February 2024

All data is as of 31 August 2026. Source: FactSet.

September 2026 Factsheet

Investment Team

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Portfolio Managers

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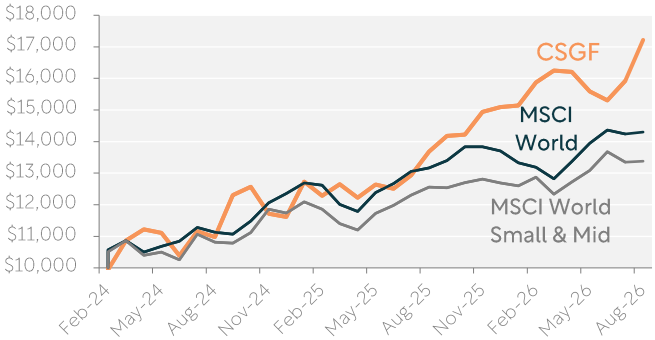
- Long only concentrated portfolio of mispriced, global, high quality businesses
- Since inception in February 2024, the Fund has returned 23.4% p.a. outperforming the MSCI World Index by 8.5% p.a.

Net Returns

	CSGF	MSCI World	Value Add
1 month	8.1%	0.4%	7.7%
3 months	10.4%	2.5%	7.9%
6 months	8.5%	8.4%	0.1%
1 year	25.9%	8.6%	17.3%
2 year p.a.	25.3%	13.3%	12.0%
Since inception p.a.	23.4%	14.9%	8.5%

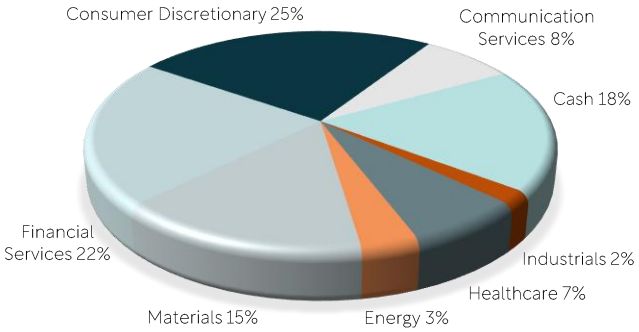
Past performance is not a reliable indicator of future performance. Capital is not guaranteed.

Value of $10,000 invested at inception



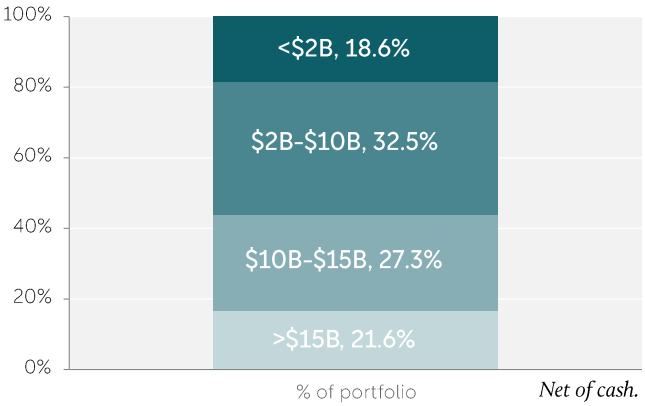
Past performance is not a reliable indicator of future performance. Capital is not guaranteed. Assumes reinvestment of distributions. Net of fees. MSCI World Index and MSCI World Small and Midcap Index are in AUD.

Stock Exposure by Sector



All stock exposure illustrations are approximations and are subject to change. Numbers may not add due to rounding.

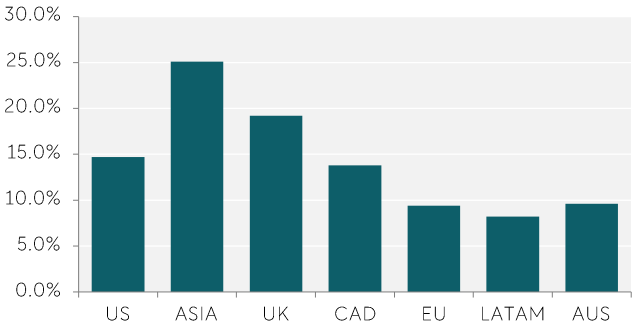
Stock Exposure by Market Cap. (USD)



Net of cash.

US$27,024M Weighted Average MCAP

Stock Exposure by Geography



Net of cash.

Portfolio Statistics

	CSGF
Forward PE (FY1)	10.4x
Earnings Growth	23.75%
Net leverage (Debt/EBITDA)	0.34x
ROE (Return on Equity)	31.02%
Market cap (USD) (USD bn)	$27.06

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Top 5 Holdings

Kaspi.kz (NASDAQ:KSPI)
JD.COM (HK:9618)
Domino's (LON:DOM)
ARIS MINING (TSX:ARIS)
AutoTrader (LON:AUTO)

Key features

Fund Name	Collins St Global Fund ABN 55 716 469 485
Trustee	Collins St Asset Management Pty Ltd ACN 601 897 974 AFSL 468935
Custodian	Bell Potter (Citi as Sub-custodian)
Registry/Unit Pricing	William Buck Administration
Manager	Collins St Global Securities Pty Ltd ACN 691 940 891
Fund Inception Date	February 2024
Investment Objective	The Fund seeks to create strong investment returns over the medium and long term.
Investment Strategy	The Fund invests in a concentrated portfolio of securities issued by entities listed mainly on exchanges in OECD countries, Hong Kong and Singapore. It focuses on identifying deep value investment opportunities. This is achieved by identifying sustainable businesses trading at a discount to our assessment of intrinsic value.
Benchmark	Index unaware (portfolio composition).
Asset Class	Long-only global securities (and cash).
Key Risks	Concentration risk, equity market risk, gold/commodity exposure.
Leverage	None
Minimum subscription	$250,000 (unless otherwise agreed) and only open to investors considered 'wholesale investors' as defined by the Corporations Act.
Investment Term	The Fund is open-ended.
Distribution Frequency	Annually. The Fund is not suitable for investors seeking regular income.
Entry Fee	Nil
Management Fee	1.00% per annum of gross assets, calculated and paid monthly.
Performance Fee	15% of performance, calculated and paid monthly.
High Water Mark	Highest ever unit price, adjusted for distributions of capital gains.
Buy/Sell Spread	0.25%
Applications and Redemptions	Monthly

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